



Entered on Docket
December 01, 2006

Hon. Linda B. Riegle
United States Bankruptcy Judge

Annette W. Jarvis, Utah Bar No. 1649
RAY QUINNEY & NEBEKER P.C.
36 South State Street, Suite 1400
P.O. Box 45385
Salt Lake City, Utah 84145-0385
Telephone: (801) 532-1500
Facsimile: (801) 532-7543
Email: ajarvis@rqn.com

Lenard E. Schwartzer, Nevada Bar No. 0399
Jeanette E. McPherson, Nevada Bar No. 5423
SCHWARTZER & MCPHERSON LAW FIRM
2850 South Jones Boulevard, Suite 1
Las Vegas, Nevada 89146-5308
Telephone: (702) 228-7590
Facsimile: (702) 892-0122
E-Mail: bkfilings@s-mlaw.com
Attorneys for Debtors and Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

Case No. BK-S-06-10725 LBR
Case No. BK-S-06-10726 LBR
Case No. BK-S-06-10727 LBR
Case No. BK-S-06-10728 LBR
Case No. BK-S-06-10729 LBR

In re:
USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

Chapter 11

In re:
USA CAPITAL DIVERSIFIED TRUST DEED FUND,
LLC,
Debtor.

Jointly Administered Under
Case No. BK-S-06-10725 LBR

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,
Debtor.

**ORDER REQUIRING USA INVESTORS
VI, LLC TO APPEAR FOR
EXAMINATION PURSUANT TO FED.
R. BANKR. P. 2004**

In re:
USA SECURITIES, LLC,
Debtor.

Affects:

- ☒ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

1 The Application of USA Commercial Mortgage Company, USA Securities, LLC, USA
 2 Capital Realty Advisors, LLC, USA Capital Diversified Trust Deed Fund, LLC, and USA Capital
 3 First Trust Deed Fund, LLC (collectively, the “Debtors”), for examination of USA Investors VI,
 4 LLC (“IP VI”) pursuant to Bankruptcy Rule 2004(a), having been submitted to this Court, and
 5 good cause appearing,

6 IT IS ORDERED that IP VI shall through its representative designed in accordance with
 7 Fed. R. Civ. P. 30(b)(6) appear pursuant to Bankruptcy Rule 2004(a), at the Debtors’ business
 8 offices located at 4484 South Pecos Road, Las Vegas, Nevada, 89121 on **December 13, 2006 at**
 9 **9:00 o’clock a.m. prevailing Pacific Time**, and continuing thereafter until completed, to be
 10 examined under oath in relation to the following matters:

- 11 1. The incorporation of IP VI and its past and present business operations.
- 12 2. The past and present management structure of IP VI.
- 13 3. The past and present relationship between any of the Debtors and IP VI.
- 14 4. The capitalization of IP VI, including whether any capital contributions came from
 15 funds of any of the Debtors.
- 16 5. All obligations owing to or from the Debtors and IP VI or any of their affiliates.
- 17 6. All transfers of any real or personal property to or from the Debtors and IP VI or
 18 any of their affiliates.
- 19 7. The assets of IP VI.
- 20 8. The liabilities of IP VI.
- 21 9. The creditors of IP VI.
- 22 10. Any and all projects or loans in which any of the Debtors and IP VI both have an
 23 interest.

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11. Any other matter that may affect the administration of the Debtors' estates.

Prepared by:

/s/ Lenard E. Schwartzer

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and

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